

Introduction to Finance in Business Central (NAV): Bank Reconciliations, Workflows, and Financial Reporting

Duration:	2.5 Hours
Delivery Method:	Group Internet – Via Microsoft Teams Meeting
Instructor(s):	Application Consultant
Difficulty Level	Beginner
Description and Learning Objectives:	
<p>This workshop is intended for users who want to understand the features and functionality of Bank Reconciliations, Approval Workflows and Financial Reporting in Business Central Topics Include:</p> <ul style="list-style-type: none"> • Bank Reconciliation • Workflows and Approvals • Financial Reporting (Account Schedules) 	
Advanced Preparation:	
<p>What you will need for this Workshop:</p> <ul style="list-style-type: none"> • Computer • Basic knowledge of Microsoft Dynamics Business Central 	



Tentative Schedule	
Topic	Duration
Introductions	15 Minutes
Bank Reconciliations <ul style="list-style-type: none"> - Showcasing new Bank Reconciliation - Change Management & Feature Management 	30 Minutes
Workflows and Approvals <ul style="list-style-type: none"> - Setup - Typical use cases - Tips and Tricks 	30 Minutes
Break	15 Minutes
Account Schedules <ul style="list-style-type: none"> - Setup - Row & Column Definitions - Typical use cases - Analysis views 	45 Minutes
Wrap Up <ul style="list-style-type: none"> • Q&A • Discuss any additional questions or concerns • Recap of takeaways 	15 Minutes



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